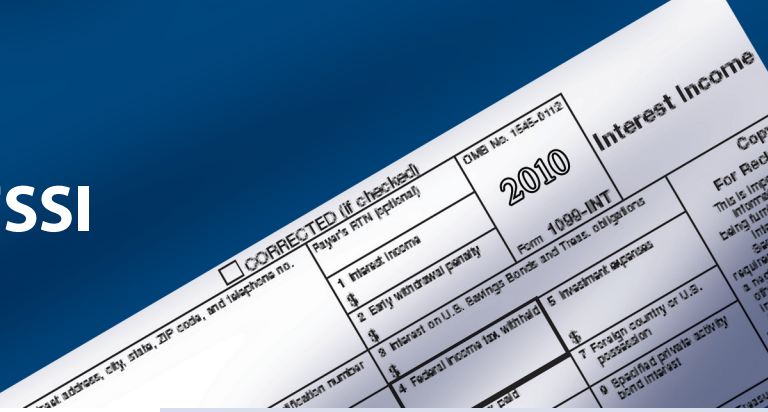


Secure Compliance™ from FSSI



Secure tax-form processing

Prevent breaches. Stay compliant.

Few documents contain more sensitive information than tax forms. A single breach of personal or financial data can put clients at serious risk and expose your institution to penalties, litigation... or worse.

This year, let FSSI process your IRS-compliant tax forms. Our SAS-70 certified procedures and controls help ensure regulatory compliance and guarantee the accurate, timely, secure handling of every client record.



The solution is Secure Compliance™

FSSI is a recognized leader in document production and tax-form services. Secure Compliance™ is the result of 25 years of experience processing millions of IRS forms in a wide range of formats. It's a powerful, versatile solution that can be custom-tailored to meet your company's unique requirements. Elements of Secure Compliance™ include:

- **Secure Tax Forms** – masking of SSN and full-sheet format designed to prevent envelope-window exposure of recipient information
- **Secure Online Approvals** – conveniently review and approve PDF's online anytime, at your convenience; view electronic production reports for count verification
- **Householding for Postage Savings** – tax forms identified with the same address will be programmed to be inserted into the same envelope
- **Online Corrected Tax Form Creation** – create your individual corrected tax forms, online using the same forms FSSI uses internally for processing your tax statements. Through your workStreamOne™ (WSO) portal at FSSI, you will be able to retrieve a PDF form and input the variable data, then print the form at your desktop. FSSI will provide you envelopes which match the address location of the forms.
- **Certified Quality Controls and Processes** – ensure the accuracy and security of all form-related information

"Tax form processing with FSSI was a breeze.

Production was secure, accurate and flexible enough to accommodate our unique reporting requirements.

As always, the hands-on support we received was superb."

– Ted Iversen, Manager
Software Development
Premier America Credit Union

How Secure Compliance™ works

After receiving your securely transmitted tax documents (IRS-standard or custom-data format) FSSI will process, print and distribute tax form notifications, in accordance to your specific requirements—including forms that require state copies and reprints.

Through our online workStreamOne™ client portal, you can view job status, print detailed reports and create Corrected Tax Forms. Our Client Service team is available by phone or email to assist or answer questions.

A full-service suite that makes tax time less taxing

FSSI offers a full range of services designed to make tax-form processing smooth, secure and trouble free. We have built Secure Compliance™ for IRS-formatted files but have extensive experience with custom formatted data.

- Programming
- Data processing
- Online approval
- Printing and mailing
- CD-ROM archival
- Online ePresentment for customer service help desk convenience or for your customers to view

Free, no-obligation assessment

Call for a free tax-forms processing assessment. Or visit us on the web at www.fssi-ca.com.

FSSI

Customer Communication Specialists

(714) 436-3300



www.fssi-ca.com/Tax